

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FORTRESS CREDIT OPPORTUNITIES I, LP and
FORTRESS CREDIT OPPORTUNITIES II, LP,

Plaintiffs,

-against-

NOTICE OF DISMISSAL
Case No. 07 Civ. 7369 (HB)(DCF)

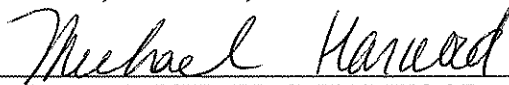
WAYNE C. COLEMAN, THE ROYALTY
COMPLIANCE ORGANIZATION and MOSS
ADAMS LLP,

Defendants.
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It is hereby stipulated and agreed by and between Plaintiffs Fortress Credit Opportunities I LP and Fortress Credit Opportunities II LP and Defendant Moss Adams LLP, as represented by their counsel identified below, that the within action is dismissed pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure, with prejudice and on the merits, and without costs to either side.

DATED: December 23, 2007

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SO ORDERED

U.S.D.J.